

4<sup>th</sup> Annual  
BGSU/SFSP  
CE  
Symposium



Looking for quality Continuing Education programming? Look no further! Building on the success of last year's program, this year's 4<sup>th</sup> Annual event should be even better. If you joined us last year at BGSU you know what a great day this is so make your plans now to attend. The event will be held on **Wednesday, April 25, 2012** at Bowling Green State University in the Bowen-Thompson Student Union.

**Please identify the Breakout Session you would like to attend by checking the boxes below. Complete and send the entire form to:**

**The Association Office  
P.O. Box 140666  
Toledo, Ohio 43614**

Our presenters are experts in their fields and will provide you with the latest information available. All registration information and details can be found on the Society of FSP website at [www.sfsp.net/toledo](http://www.sfsp.net/toledo)

If you have questions or need additional information please contact:

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**Registration begins at 8:00 a.m., with Opening Comments beginning approximately at 8:30 a.m.**

**Opening Session- 8:50-9:50 a.m. Everyone Attends 1 CE Credit**

Economic Outlook - Mitchell L. Stapley CFA, Fifth Third Bank

**Breakout Session #1-10:00-11:00 a.m. Please select only one 1 CE Credit each**

- X's & O's of Personal Property Insurance Policies - Dan McGuckin, Chubb Insurance
- Tax Planning: Recordkeeping & the IRS - Julie Murphy, CPA, VZN Group, LLC.

**Breakout Session #2-11:10-12:10 p.m. Please select only one 1 CE Credit each**

- Investments In Today's Market - Joe Balestra, Black Rock
- Keep The Farm In The Family - Paul Croy, Esq., Robison, Curphey & O'Connell

**Luncheon Speaker-12:45-1:45 p.m. Everyone Attends No CE credit**

Hot Button Issues with The Ohio Department of Insurance - Jillian Froment, Deputy Director

**Optional After Lunch CE Session- 2:00-3:00 p.m. 1 CE Credit**

- Alternatives To Long Term Care Insurance - Chris Wholehan - Wholehan Marketing

**DATE:** Wednesday, April 25, 2012  
**TIME:** 8:00 am – 3:00 pm  
**LOCATION:** 308 McMaster Room, Bowen-Thompson Student Union- Bowling Green State University  
**COST:** \$85 and includes lunch, CE credit filings and roster fees  
**CE:** All CE credits have been approved. UP to four CE credits per attendee will be available for Attorneys, OH & MI Insurance, CFPs & CPEs

Name: \_\_\_\_\_  
Address: \_\_\_\_\_  
Email and Phone: Phone: \_\_\_\_\_ Email: \_\_\_\_\_  
 Check Enclosed \$ \_\_\_\_\_ (payable to SFSP) Mail to TAO, P. O. Box 140666, Toledo, OH 43614  
 Credit Card Complete the attached credit card authorization form and fax to: 1-800-718-3789

### **Credit Card Authorization Form**

***Except for signatures, all information must be printed***

**Name On Card:** \_\_\_\_\_

***Include Company name if one is listed on your card***

**Card Type:**  Visa  Master Card

**Card Number:** \_\_\_\_\_

**CVV Number:** \_\_\_\_\_ (3-digit on back of Visa or MasterCard)

**Card Expiration Date:** \_\_\_\_\_

**Billing Street Address & Zip:** \_\_\_\_\_

**Amount of Authorized Charge:** \_\_\_\_\_

**Your Email Address:** \_\_\_\_\_

***(A receipt will be emailed to the email address you provide)***

**Signature:** \_\_\_\_\_

**I authorize the following item to be charged on the indicated credit card:**

**\$85.00 April 25, 2012 BGSU/SFSP 4<sup>th</sup> Annual CE Symposium**

1. All credit card charges are processed by Mary Ann Pontius at The Association Office
2. **DO NOT EMAIL CREDIT CARD INFORMATION.**
3. Credit Card Authorization Forms are to be mailed or faxed ***only.***

***Mail:*** The Association Office - P. O. Box 140666 - Toledo, OH 43614

***Fax:*** 1-800-718-3789

Direct all questions or requests for information to Mary Ann Pontius at the mailing address above, by phone at 419-381-1717 or by email at [mapattao@buckeye-express.com](mailto:mapattao@buckeye-express.com)